

IT IS FURTHER ORDERED that the compromise as to tax refunds received by the Debtor for the tax year 2012 (case filed on 4 May 2012) shall be and the same is hereby **APPROVED**, and pursuant to that agreement the Debtor shall pay to the bankruptcy estate the sum of \$16,620.67 in full and final settlement of any claim of the bankruptcy estate as relates to the 2012 tax returns, state and federal, of the Debtor.

IT IS FURTHER ORDERED that as to a certain stock account jointly owned by the Debtor with his wife at Rodman & Renshaw, New York, New York, the Trustee is authorized to sell one-half (1/2) interest in that stock account to the Debtor with the purchase price to be determined as the date of entry of this order, the purchase price for the Debtor to purchase the one-half (1/2) interest being one-half (1/2) of the gross value of all shares of Chanticleer Holdings, Inc. held in the stock account. The Debtor shall make payment of the amount determined to the Trustee within fifteen (15) days of request by the Trustee for same, and failing said payment the Trustee is authorized to seek further assistance from this Court after notice to the Debtor and counsel for the Debtor.

IT IS FURTHER ORDERED that the Debtor and the Trustee are authorized to execute all documents necessary to carry out the intent and specific provisions of this order.

*This Order has been signed electronically.
The Judge's signature and Court's seal
appear at the top of the Order.*

United States Bankruptcy Court